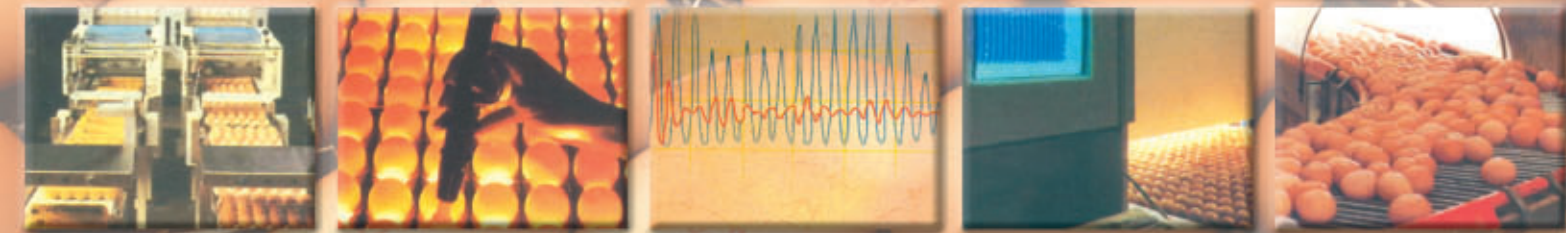
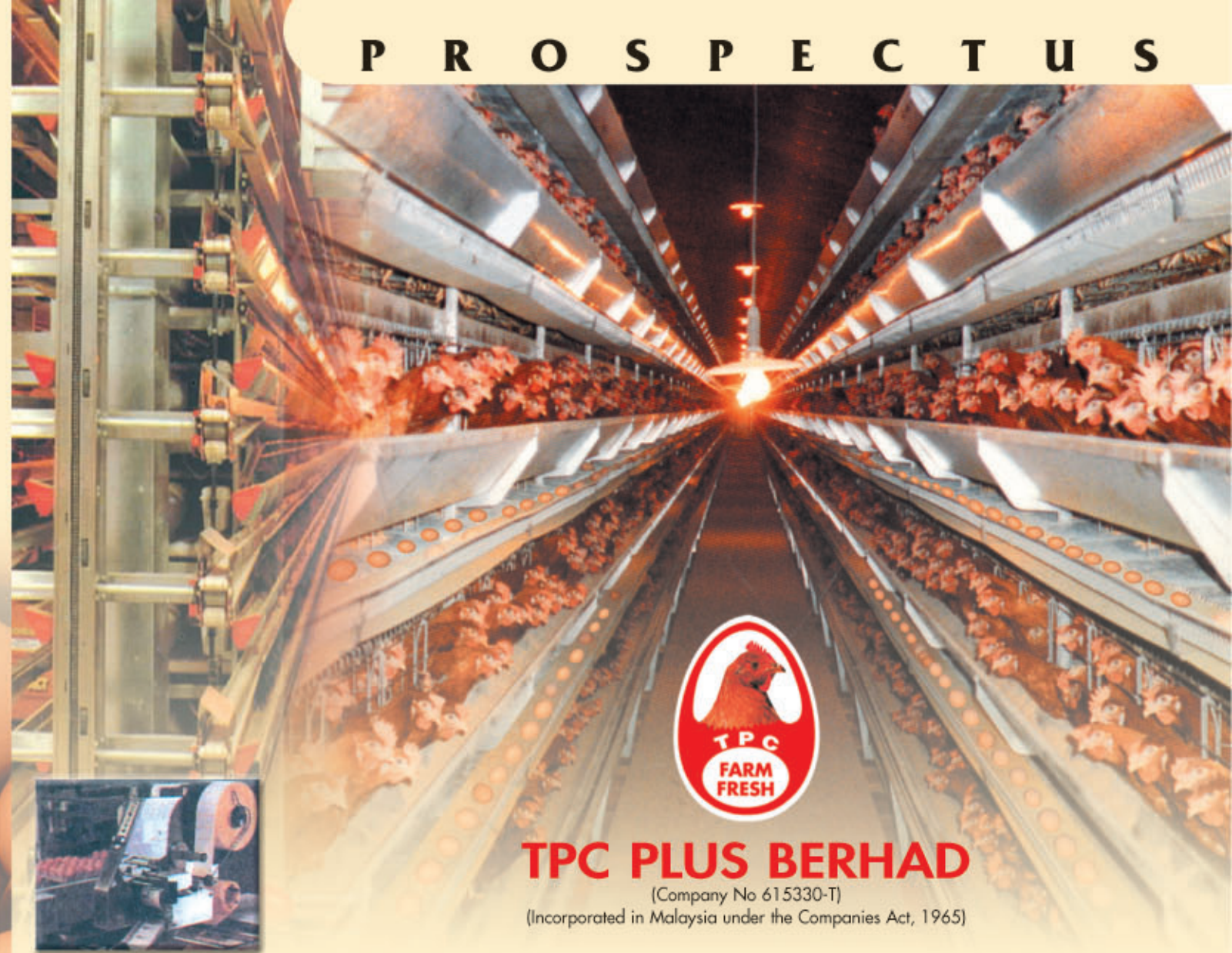


TPC EGGS THAT CARE FOR YOUR HEALTH



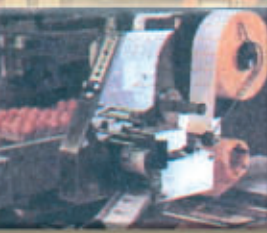
Think  Think 

P R O S P E C T U S



TPC PLUS BERHAD

(Company No 615330-T)
(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF 19,700,000 NEW ORDINARY SHARES OF RM0.50 EACH AND OFFER FOR SALE OF 10,800,000 ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE/OFFER PRICE OF RM0.90 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- (1) 6,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- (2) 2,500,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT;
- (3) 4,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF TPC PLUS BERHAD AND ITS SUBSIDIARIES; AND
- (4) 18,000,000 ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTRA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREOF

Adviser, Managing Underwriter, Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

This Prospectus is dated 1 December 2003